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UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT OF NEW YORK

In re	:	Case No. 08-04196
REFCO INC., et al.,	:	(Referred to Judge Gerard E. Lynch)
Debtors.	:	
	X	

[caption continued on next page]

**CONSENT TO ALLIED WORLD ASSURANCE CO. (U.S.) INC.'S
 MOTION TO WITHDRAW REFERENCE FROM THE BANKRUPTCY COURT**

----- In re	X	
REFCO INC., et al.,	:	Chapter 11
Debtors.	:	Case No. 05-60006 (RDD)
	:	(Jointly Administered)
		----- X
JOSEPH MURPHY, WILLIAM M. SEXTON, DENNIS	:	
A. KLEJNA, GERALD SHERER, PHILIP	:	Adv. Proc. No. 08-01133 (RDD)
SILVERMAN, RICHARD N. OUTRIDGE, TONE	:	
GRANT, LEO R. BREITMAN, NATHAN GANTCHER,	:	
DAVID V. HARKINS, SCOTT L. JAECKEL, THOMAS	:	
H. LEE, RONALD L. O'KELLEY, AND SCOTT A.	:	
SCHOEN,	:	
Plaintiffs,	:	
v.	:	
ALLIED WORLD ASSURANCE COMPANY (U.S.),	:	
INC. and ARCH INSURANCE COMPANY,	:	
Defendants, and	:	
JOHN D. AGOGLIA, EDWIN L. COX, SUKHMEET	:	
DHILLON, THOMAS H. DITTMER, STEPHEN	:	
GRADY, THOMAS HACKL, ERIC G. LIPOFF, PETER	:	
MCCARTHY and FRANK MUTTERER.	:	
Nominal Defendants.	:	
		----- X

Plaintiffs William M. Sexton, Gerald Sherer, Philip Silverman, Joseph Murphy, Richard N. Outridge, Leo R. Breitman, Nathan Gantcher, David V. Harkins, Scott L. Jaeckel, Thomas H. Lee, Ronald L. O'Kelley, Scott A. Schoen, Dennis A. Klejna, and Tone N. Grant, each a former officer or director of Refco, Inc., or one of its direct or indirect subsidiaries, hereby consent to the withdrawal of the reference of the above-captioned adversary proceeding from the United States Bankruptcy Court for the Southern District of New York, as requested by Allied World Assurance Company (U.S.), Inc. in its Motion to Withdraw the Reference from the Bankruptcy Court, dated April 30, 2008 [Dkt. No. 1].

Dated: May 13, 2008

Respectfully submitted,

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